

3D PRINTING

RISKS AND OPPORTUNITIES

ARNO G. HELD, MANAGING PARTNER

1 THAT'S ME











Working Student



- MSc Industrial Engineering
- Practical terms TRUMPF Shanghai + e'Carz Cape Town



- Executive Assistant
- Strategy + Business Development



- Executive MBA + PLD
- Modules in Capetown + Dubai





Managing Partner



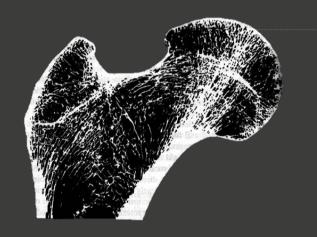
2 3D PRINTING





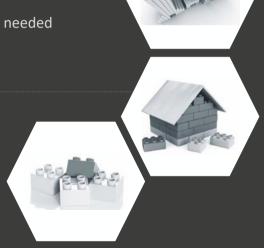
INSPIRED BY NATURE

3D PRINTING MAKES USE OF FUNDAMENTAL PRINCIPLES



Instead of subtracting material which is not needed material is added where it is required

Therefore, 3D printing is called Additive Manufacturing (AM)





DIGITAL MANUFACTURING

AM IS A DIGITAL TECHNOLOGY PUSHING DIGITIZATION IN MANUFACTURING TO THE NEXT LEVEL



1. Computer Aided Design (CAD)



2. Production job preparation



3. Production & finishing



4. Final Part





THE HOT STUFF: THERMAL MANAGEMENT

HEAT EXCHANGERS BY CONFLUX TECHNOLOGY

The next generation in heat exchange technology:

Providing greater fuel efficiency through weight reduction by a factor of 3

Aerospace

Automotive

Oil & Gas

Electronics















REVOLUTION WITH A SMILE

LIGHTFORCE ORTHODONTICS

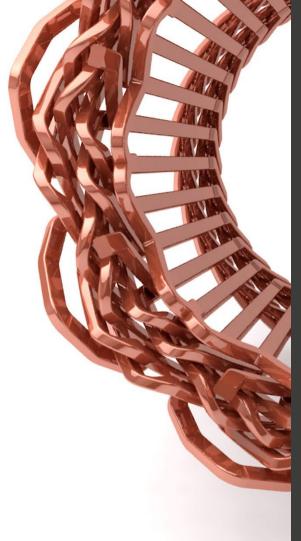
The biggest volume AM application today: clear aligners (approx. 500k pcs/d)

BUT: aligners can only treat <20% of misalignments.

Braces are a 4x bigger market



Source: www.lightforceortho.com





AM PAVES THE WAY FOR E-MOBILITY ELECTRIC MOTORS BY ADDITIVE DRIVES

Revolutionizing a revolution:

- R&D times: accelerated from 9 months to 1 click
- ▲ End turn length: reduced by 50%
- Reducing weight = Increasing distance travelled











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AM IS A DIGITAL TECHNOLOGY PUSHING DIGITIZATION IN MANUFACTURING TO THE NEXT LEVEL



1. Computer Aided Design (CAD)

- > Input data
- Software failure?
- Algorithmic failure?



2. Production job preparation

- Distributed manufacturing
- Equipment selection
- Parameter selection



3. Production & finishing

- Machine operation
- Raw material condition
- Autonomous manufacturing
- Post-processing



4. Final Part

- Part storage
- Part handling
- Part usage



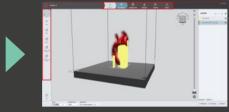
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IS THIS OPPORTUNITY A RISK?

THIS RISK IS AN OPPORTUNITY!

- Parts designed by Algorithms
- Digital warehousing, revision and transportation
- Autonomous manufacturing

THANK YOU



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